| Fill in this information to identify the case: | |
|---|--|
| Debtor name Seneca Fisheries, Inc. | |
| United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA | |
| Case number (if known)18-02920 -5-SWH | ☐ Check if this is an amended filing |
| Official Form 202 | |
| Declaration Under Penalty of Perjury for Non-Individual D | Debtors 12/15 |
| An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, reform for the schedules of assets and liabilities, any other document that requires a declaration that is not included amendments of those documents. This form must state the individual's position or relationship to the debtor, the land the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining motonnection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 1519, and 3571. | d in the document, and any identity of the document, ney or property by fraud in |
| Declaration and signature I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the individual serving as a representative of the debtor in this case. I have examined the information in the documents checked below and I have a reasonable belief that the information | |
| | i is tide allu collect. |
| Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) | |
| Schedule H: Codebtors (Official Form 206H) | |
| Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) | |
| □ Amended Schedule □ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not it □ Other document that requires a declaration | Insiders (Official Form 204) |
| I declare under penalty of perjury that the foregoing is true and correct. | |
| Executed on July 10, 2018 X roles C Howard | |
| Signature of individual signing on behalf of debtor | |
| Robert Christopher Hanson Printed name | |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

President

Position or relationship to debtor

| | Case 18-02920-5-SWH | :37 Pag | e 2 of 26 |
|----------|--|---------|--------------|
| Fill | in this information to identify the case: | | |
| Del | otor name Seneca Fisheries, Inc. | | |
| Uni | ted States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA | | |
| Cas | se number (if known) | | f this is an |
| | , | amende | ed filing |
| ∩f | ficial Form 206Sum | | |
| | mmary of Assets and Liabilities for Non-Individuals | | 12/15 |
| Par | Summary of Assets | No. | |
| Seningen | | | |
| 1. | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| | 1a. Real property: Copy line 88 from Schedule A/B | \$ | 0.00 |
| | 1b. Total personal property: Copy line 91A from Schedule A/B | \$ | 108,275.00 |
| | 1c. Total of all property: Copy line 92 from Schedule A/B | \$ | 108,275.00 |
| Par | t2: Summary of Liabilities | | |
| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$ | 192,000.00 |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| | 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$ | 0.00 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F | +\$ | 103,394.37 |
| | | I | |

Total liabilities
Lines 2 + 3a + 3b

295,394.37

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| | 2836 10-02320-3-3WII DUC 40 | I lied 07/11/10 Li | ntered 07/11/10 00.43 | .51 Faye 5 01 20 |
|---|--|---|---|--|
| Fill in t | his information to identify the case: | | | |
| Debtor | name Seneca Fisheries, Inc. | | | |
| United | States Bankruptcy Court for the: EASTERN DISTI | RICT OF NORTH CAROLIN | √ A | |
| Case n | umber (if known) | | | |
| | | | | ☐ Check if this is an amended filing |
| | | | | |
| Offic | cial Form 206A/B | | | |
| Sch | edule A/B: Assets - Real | and Persona | al Property | 12/15 |
| Include which h or unex Be as co | e all property, real and personal, which the debto all property in which the debtor holds rights and ave no book value, such as fully depreciated ass pired leases. Also list them on Schedule G: Exec omplete and accurate as possible. If more space | d powers exercisable for the sets or assets that were no cutory Contracts and Unexerts needed, attach a separ | he debtor's own benefit. Also in ot capitalized. In Schedule A/B. Expired Leases (Official Form 20 Trate sheet to this form. At the to | nclude assets and properties, list any executory contracts (6G). op of any pages added, write |
| the debi | or's name and case number (if known). Also ide al sheet is attached, include the amounts from t | entify the form and line nu | mber to which the additional in | formation applies. If an |
| schedu debtor' Part 1: 1. Does | t 1 through Part 11, list each asset under the apple or depreciation schedule, that gives the details interest, do not deduct the value of secured classical Cash and cash equivalents the debtor have any cash or cash equivalents? D. Go to Part 2. | ls for each asset in a parti | icular category. List each asset | only once. in valuing the |
| | อ. Go to Part 2. es Fill in the information below. | | | |
| | ash or cash equivalents owned or controlled by | the debtor | | Current value of debtor's interest |
| 3. | Checking, savings, money market, or financial Name of institution (bank or brokerage firm) | brokerage accounts (Iden Type of account | ntify all) Last 4 digits of ac number | count |
| | 3.1. First National Bank | Checking | 9768 | \$175.00 |
| 4. | Other cash equivalents (Identify all) | | | |
| 5. | Total of Part 1. | | | \$175.00 |
| | Add lines 2 through 4 (including amounts on any a | dditional sheets). Copy the | total to line 80. | |
| Part 2: | Deposits and Prepayments | | | |
| 6. Does | the debtor have any deposits or prepayments? | | | |
| | o. Go to Part 3. es Fill in the information below. | | | |
| Part 3: | Accounts receivable | | | |
| 10. Doe s | the debtor have any accounts receivable? | | | |
| | o. Go to Part 4. es Fill in the information below. | | | |
| Part 4: 13. Do e: | Investments s the debtor own any investments? | | | |
| M NI | o. Go to Part 5. | | | |
| | es Fill in the information below. | | | |

Official Form 206A/B

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| Debto | Seneca Fisheries, Inc. Name | Case | e number (If known) | |
|--------------------|--|---|---|------------------------------------|
| Part 5: | Inventory, excluding agriculture assets | | | |
| | s the debtor own any inventory (excluding agriculture a | ssets)? | | |
| ■ N | o. Go to Part 6. | | | |
| | es Fill in the information below. | | | |
| | | | | |
| Part 6: 27. Doe | Farming and fishing-related assets (other than title s the debtor own or lease any farming and fishing-relate | | | |
| | o. Go to Part 7. | • | , | |
| | es Fill in the information below. | | | |
| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 28. | Crops-either planted or harvested | | | |
| 29. | Farm animals Examples: Livestock, poultry, farm-raised f | ïsh | | |
| 30. | Farm machinery and equipment (Other than titled motor | vehicles) | | |
| 31. | Farm and fishing supplies, chemicals, and feed Welder XMT-304 power source, Spoolgun and leads, Lister Diesel engine Alternator, Endeco towed temp and depth system with winch are all being held by Wanchese Fish | \$0.00 | | \$43,400.00 |
| | an sening nera by wanteness rich | | | |
| | Line setter at Hanson residence | \$0.00 | | \$5,000.00 |
| | Tackle | \$0.00 | | \$25,000.00 |
| | Fishing permits and licenses | \$0.00 | | Unknown |
| | GlobalStar system purchased in June 2017 | \$0.00 | | \$300.00 |
| | Furuno Fish Finder purchased 9-25-17 | \$0.00 | | Unknown |
| | Floodlights purchased in 2016 | \$0.00 | | \$1,500.00 |
| | Appliances, tools and cleaning supplies | \$0.00 | | \$3,000.00 |
| | Shore power cord | \$0.00 | | \$800.00 |
| | AC Unit | \$0.00 | | \$2,000.00 |
| | Hydraulic hoses | \$0.00 | - | \$2,400.00 |
| | Spare turbo charger for CAT and Motor spare for longline drum | \$0.00 | | \$9,000.00 |
| | | | *************************************** | |

Debtor

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| Debtor | Seneca Fisheries, Inc. | Case number (If known) | | |
|---------|--|---|---|------------------------------------|
| | Special tools for rebuilding engines and other miscellaneous items were in a storage unit which Hanson will retrieve | \$0.00 | | \$3,000.00 |
| | Hydraulic fittings and caps, 2 9 foot aluminum pipes, parts for bow rail and aluminum box are all in the possession of Wanchese Fish Company | \$0.00 | | \$700.00 |
| | Bait in possession of Wanchese Fish Company | \$0.00 | | \$12,000.00 |
| 32. | Other farming and fishing-related property not already | listed in Part 6 | | |
| 33. | Total of Part 6. | | | \$108,100.00 |
| | Add lines 28 through 32. Copy the total to line 85. | | | |
| 34. | Is the debtor a member of an agricultural cooperative? ■ No □ Yes. Is any of the debtor's property stored at the coope □ No □ Yes | | | |
| 35. | Has any of the property listed in Part 6 been purchased | d within 20 days before th | e bankruptcy was filed? | |
| | ■ No □ Yes. Book value Valuation m | nethod | Current Value | |
| 36. | Is a depreciation schedule available for any of the prop No ☐ Yes | erty listed in Part 6? | | |
| 37. | Has any of the property listed in Part 6 been appraised ■ No □ Yes | by a professional within | the last year? | |
| Part 7: | Office furniture, fixtures, and equipment; and collect | | | |
| _ | the debtor own or lease any office furniture, fixtures, e | quipment, or collectibles | ? | |
| | o. Go to Part 8. es Fill in the information below. | | | |
| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39. | Office furniture | | | |
| 40. | Office fixtures | | | |
| 41. | Office equipment, including all computer equipment ar communication systems equipment and software Global Star satellite phone | \$0.00 | | Unknown |
| | Office equipment, computer, fax machine were part of SENECA when purchased and included in its value | \$0.00 | | \$0.00 |
| 0.00 | - 000A/D 0 1 1 1 A/D A | I. D. I I D | | |

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| Debtor | Seneca Fisheries, Inc. | Case number (If known) | |
|-----------------|---|---|------------------------------------|
| | namo | | |
| 42. | Collectibles <i>Examples</i> : Antiques and figurines; paintings, books, pictures, or other art objects; china and crystal; sta collections; other collections, memorabilia, or collectibles | prints, or other artwork; mp, coin, or baseball card | |
| 43. | Total of Part 7. Add lines 39 through 42. Copy the total to line 86. | | \$0.00 |
| 44. | Is a depreciation schedule available for any of the prop ■ No □ Yes | perty listed in Part 7? | |
| 45. | Has any of the property listed in Part 7 been appraised ■ No □ Yes | d by a professional within the last year? | |
| Part 8: | Machinery, equipment, and vehicles | | |
| 46. Does | the debtor own or lease any machinery, equipment, or | vehicles? | |
| | o. Go to Part 9. es Fill in the information below. | | |
| | General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of Valuation method used debtor's interest (Where available) | Current value of debtor's interest |
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and t | itled farm vehicles | |
| 48. | Watercraft, trailers, motors, and related accessories <i>E</i> . floating homes, personal watercraft, and fishing vessels | xamples: Boats, trailers, motors, | |
| | 48.1. 1971 71.3 X 12.4 foot commercial fishing vessel USCG ID #532569 | \$0.00 | Unknown |
| 49. | Aircraft and accessories | | |
| 50. | Other machinery, fixtures, and equipment (excluding famachinery and equipment) | arm | |
| 51. | Total of Part 8. Add lines 47 through 50. Copy the total to line 87. | | \$0.00 |
| 52. | Is a depreciation schedule available for any of the prop ■ No □ Yes | perty listed in Part 8? | |
| 53. | Has any of the property listed in Part 8 been appraised ■ No □ Yes | by a professional within the last year? | |
| Part 9: | Real property | | |
| 54. Does | the debtor own or lease any real property? | | |
| | . Go to Part 10. s Fill in the information below. | | |
| Part 10: | Intangibles and intellectual property | | |

Official Form 206A/B

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| Debtor | Seneca Fisheries, Inc. | Case number (If known) | |
|-------------------|--|------------------------|--|
| | Name | | |
| 59. Does t | the debtor have any interests in intangibles or intelle | ectual property? | |
| No. | Go to Part 11. | | |
| ☐ Yes | Fill in the information below. | | |
| | | | |
| Part 11: | All other assets | | |
| | the debtor own any other assets that have not yet be e all interests in executory contracts and unexpired lease | | |
| No. | Go to Part 12. | | |
| ☐ Yes | Fill in the information below. | | |

Debtor Seneca Fisheries, Inc. Case number (If known) Name Summary In Part 12 copy all of the totals from the earlier parts of the form Current value of real Type of property Current value of personal property property 80. Cash, cash equivalents, and financial assets. \$175.00 Copy line 5, Part 1 81. Deposits and prepayments. Copy line 9, Part 2. \$0.00 Accounts receivable. Copy line 12, Part 3. \$0.00 Investments. Copy line 17, Part 4. \$0.00 Inventory. Copy line 23, Part 5. 84. \$0.00 85. Farming and fishing-related assets. Copy line 33, Part 6. \$108,100.00 86. Office furniture, fixtures, and equipment; and collectibles. \$0.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. 87. \$0.00 88. Real property. Copy line 56, Part 9.....> \$0.00 Intangibles and intellectual property. Copy line 66, Part 10. \$0.00 90. All other assets. Copy line 78, Part 11. \$0.00 Total. Add lines 80 through 90 for each column \$108,275.00 + 91b.

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$0.00

\$108,275.00

| Case 10-02920-3-3WI | 1 Doc 40 Tiled 07/11/10 Efficied | 07711710 00.2 | +3.37 | rage 9 of 20 |
|--|--|--|--------------|---------------------------------------|
| Fill in this information to identify the | case: | | | |
| Debtor name Seneca Fisheries, I | nc. | | | |
| United States Bankruptcy Court for the: | EASTERN DISTRICT OF NORTH CAROLINA | | | |
| Case number (if known) | | | | |
| | | | _ | Check if this is an amended filing |
| Official Form 206D | | | | |
| | Who Have Claims Secured by | Property | | 12/15 |
| Be as complete and accurate as possible. | | | | |
| 1. Do any creditors have claims secured by | debtor's property? | | | |
| ☐ No. Check this box and submit p | age 1 of this form to the court with debtor's other sched | ules. Debtor has noth | ing else to | report on this form. |
| Yes. Fill in all of the information I | pelow. | | | |
| Part 1: List Creditors Who Have Se | | . Column A | | Column B |
| 2. List in alphabetical order all creditors w claim, list the creditor separately for each clai | ho have secured claims. If a creditor has more than one secu m. | red Amount of cla | ıim | Value of collateral |
| | | Do not deduct | the value | that supports this claim |
| 2.1 Pocahontas, Inc. | Describe debtor's property that is subject to a lien | of collateral. | ,000.00 | Unknown |
| 2.1 Pocahontas, Inc. Creditor's Name | 1971 71.3 X 12.4 foot commercial fishing | ψ132 | ,000.00 | Onknown |
| ATTN: Managing | vessel USCG ID #532569 | | | |
| Agent/Officer 34 Edgewater Colony Road Harpswell, ME 04079 | | | | |
| Creditor's mailing address | Describe the lien | | | |
| | Mortgage in the name of Robert Hanson Is the creditor an insider or related party? | | | |
| | No No | | | |
| Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | | |
| Date debt was incurred | □ No | | | |
| 9/11/2016 | Yes. Fill out Schedule H: Codebtors (Official Form 206) | i) | | |
| Last 4 digits of account number | | | | |
| Do multiple creditors have an | As of the petition filing date, the claim is: Check all that apply | | | |
| interest in the same property? No | ☐ Contingent | | | |
| ☐ Yes. Specify each creditor, | Unliquidated | | | |
| including this creditor and its relative priority. | Disputed | | | |
| 3 Total of the dollar amounts from Part | , Column A, including the amounts from the Additional Pa | ne if any \$192 | ,000.00 | |
| | , , , | ψ102 | ,000.00 | |
| Part 2: List Others to Be Notified for | nust be notified for a debt already listed in Part 1. Example | s of entities that may b | e listed are | collection agencies. |
| assignees of claims listed above, and atto | rneys for secured creditors. | - · · · · · · · · · · · · · · · · · · · | | ,, |
| | isted in Part 1, do not fill out or submit this page. If additio | nal pages are needed, On which line in Part | | age. Last 4 digits of |
| Name and address | | you enter the related | | account number for this entity |
| George M. Oliver, Esq. | | | | ano onuty |
| Oliver & Cheek, PLLC PO Box 1548 | | Line 2.1 | | |
| New Bern, NC 28563-1548 | | | | |
| Stephen M. Ouellette, Esq. | | | | |
| 127 Eastern Avenue, Suite 1 | | Line <u>2.1</u> | | |
| Gloucester, MA 01930 | | | | |

Official Form 206D

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Debtor Seneca Fisheries, Inc.

Case number (if know)

Official Form 206D

Case 18-02920-5-SWH Doc 40 Filed 07/11/18 Entered 07/11/18 08:43:37 Page 11 of Fill in this information to identify the case: Debtor name Seneca Fisheries, Inc. United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA Case number (if known) ☐ Check if this is an amended filing Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. Part 1: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). ☐ No. Go to Part 2. Yes. Go to line 2. 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1. Total claim **Priority amount** Priority creditor's name and mailing address As of the petition filing date, the claim is: \$0.00 \$0.00 **Dare County Tax Collector** Check all that apply. ☐ Contingent ATTN: Managing Agent/Officer ☐ Unliquidated PO Box 1000 Manteo, NC 27954 ☐ Disputed Date or dates debt was incurred Basis for the claim: Is the claim subject to offset? Last 4 digits of account number Specify Code subsection of PRIORITY No No unsecured claim: 11 U.S.C. § 507(a) (8) ☐ Yes 2.2 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$0.00 \$0.00 Check all that apply. Internal Revenue Service ☐ Contingent **Centralized Insolvency Operations** ☐ Unliquidated PO Box 7346 Philadelphia, PA 19101-7346 ☐ Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account number Is the claim subject to offset? Specify Code subsection of PRIORITY No No unsecured claim: 11 U.S.C. § 507(a) (8) ☐ Yes

| Debto | Seneca Fisheries, Inc. | Case number (if known) | | | | | |
|-------|--|---|--------|---------------------------------------|--|--|--|
| 2.3 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | \$0.00 | \$0.00 | | | |
| L | NC Department of Commerce, DES | Check all that apply. | | | | | |
| | ATTN: Managing Agent/Officer | ☐ Contingent | | | | | |
| | PO Box 26504 | ☐ Unliquidated | | | | | |
| | Raleigh, NC 27611 | ☐ Disputed | | | | | |
| | Date or dates debt was incurred | Basis for the claim: | | | | | |
| | Last 4 digits of account number | Is the claim subject to offset? | | | | | |
| | Specify Code subsection of PRIORITY | No. | | | | | |
| | unsecured claim: 11 U.S.C. § 507(a) (8) | Yes | | | | | |
| 2.4 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | \$0.00 | \$0.00 | | | |
| | NC Department of Revenue | Check all that apply. | | | | | |
| | ATTN: Bankruptcy Unit | ☐ Contingent | | | | | |
| | PO Box 1168 | ☐ Unliquidated | | | | | |
| | Raleigh, NC 27602-1168 | ☐ Disputed | | | | | |
| | Date or dates debt was incurred | Basis for the claim: | | | | | |
| | Last 4 digits of account number | Is the claim subject to offset? | | | | | |
| | Specify Code subsection of PRIORITY | | | | | | |
| | unsecured claim: 11 U.S.C. § 507(a) (8) | ☐ Yes | | | | | |
| э. | out and attach the Additional Page of Part 2. | nonpriority unsecured claims. If the debtor has more than 6 creditors with nonp | | ount of claim | | | |
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | | \$600.00 | | | |
| L | Chris' Electronics Corp. | ☐ Contingent | | · · · · · · · · · · · · · · · · · · · | | | |
| | ATTN: Managing Agent/Officer | ☐ Unliquidated | | | | | |
| | 255 MacArthur Drive | ☐ Disputed | | | | | |
| | New Bedford, MA 02740 | · | | | | | |
| | Date(s) debt was incurred | Basis for the claim: | | | | | |
| | Last 4 digits of account number | ls the claim subject to offset? ■ No □ Yes | | | | | |
| 3.2 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | | Unknown | | | |
| | Compass Insurance Solutions, LLC | ☐ Contingent | | | | | |
| | ATTN: Managing Agent/Officer | ☐ Unliquidated | | | | | |
| | 101 W. Main Street, Suite 410 | ☐ Disputed | | | | | |
| | Norfolk, VA 23510 | Basis for the claim: _ | | | | | |
| | Date(s) debt was incurred | | | | | | |
| | Last A digits of account number | Is the claim subject to offset? ■ No 🏻 Yes | | | | | |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No ☐ Yes | | | | | |
| 3.3 | Nonpriority creditor's name and mailing address | As of the petition filling date, the claim is: Check all that apply. | | \$5,000.00 | | | |
| 3.3 | Nonpriority creditor's name and mailing address Day Boat Seafood, LLC | As of the petition filing date, the claim is: Check all that apply. | | \$5,000.00 | | | |
| 3.3 | Nonpriority creditor's name and mailing address Day Boat Seafood, LLC ATTN: Managing Agent/Officer | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated | | \$5,000.00 | | | |
| 3.3 | Nonpriority creditor's name and mailing address Day Boat Seafood, LLC ATTN: Managing Agent/Officer PO Box 4419 | As of the petition filing date, the claim is: Check all that apply. | | \$5,000.00 | | | |
| 3.3 | Nonpriority creditor's name and mailing address Day Boat Seafood, LLC ATTN: Managing Agent/Officer PO Box 4419 Fort Pierce, FL 34948 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated | | \$5,000.00 | | | |
| 3.3 | Nonpriority creditor's name and mailing address Day Boat Seafood, LLC ATTN: Managing Agent/Officer PO Box 4419 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | | \$5,000.00 | | | |

Case 18-02920-5-SWH Doc 40 Filed 07/11/18 Entered 07/11/18 08:43:37 Page 13 of 26 Debtor Case number (if known) Seneca Fisheries, Inc. 3.4 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,500.00 DigitalGlobe, Inc. ☐ Contingent ATTN: Managing Agent/Officer ☐ Unliquidated 1300 W. 120th Avenue ☐ Disputed Westminister, CO 80234 Basis for the claim: __ Date(s) debt was incurred Is the claim subject to offset? No Yes Last 4 digits of account number 3.5 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,600.00 EarthSightful Solutions, LLC ☐ Contingent ATTN: Managing Agent/Officer ☐ Unliquidated 21405 Alum Creek Court ☐ Disputed Ashburn, VA 20147 Basis for the claim: Date(s) debt was incurred Is the claim subject to offset? Last 4 digits of account number _ 3.6 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$24,000.00 FJ O'Hara & Sons, Inc. ☐ Contingent ATTN: Managing Agent/Officer ☐ Unliquidated 7 FID Kennedy Avenue ☐ Disputed Boston, MA 02210 Basis for the claim: Hanson personal guarantee Date(s) debt was incurred Is the claim subject to offset? No Yes Last 4 digits of account number __ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$600.00 Globalstar ☐ Contingent ATTN: Managing Officer/Agent ☐ Unliquidated PO Box 30519 ☐ Disputed Los Angeles, CA 90030 Basis for the claim: Date(s) debt was incurred Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number 3.8 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$7,494.37 Hi-Liner Fishing Gear & Tackle, Inc ATTN: Managing Agent/Officer ☐ Contingent 3529 Enterprise Way Unliquidated Green Cove Springs, FL 32043 ☐ Disputed Date(s) debt was incurred 11/16/17 & 112/27/17 Basis for the claim: Last 4 digits of account Is the claim subject to offset? No Yes number SENECAFISHERIES 3.9 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$8,500.00 Marine Fabrications, LLC □ Contingent ATTN: Managing Agent/Officer ☐ Unliquidated 31 Beverly Drive ☐ Disputed Wanchese, NC 27981 Basis for the claim: _ Date(s) debt was incurred Is the claim subject to offset? No Yes Last 4 digits of account number _ 3.10 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$10,000.00

Mark Hood

c/o Judith Ohde

801 Baldwin Road

Henrico, VA 23229

Date(s) debt was incurred

Last 4 digits of account number

☐ Contingent

☐ Disputed

☐ Unliquidated

Basis for the claim: Hanson personal guarantee

Is the claim subject to offset? No Yes

| | Case 18-02920-5-SWH | Doc 40 | | Entere | ed 07/11/18 08:43:37 | Page 14 of |
|----------|---|--------------------------------------|---|------------------|---|---|
| Debto | Seneca Fisheries, Inc. | | | Case | number (if known) | |
| 3.11 | Nonpriority creditor's name and mailing Robert Christopher Hanson PO Box 256 Wanchese, NC 27981 | g address | As of the petition Contingent Unliquidated Disputed | filing date, | the claim is: Check all that apply. | Unknown |
| | Date(s) debt was incurred _ Last 4 digits of account number _ | | | | spent to repair boat after out of pocket, unpaid sala | |
| | 11 | | Is the claim subjec | t to offset? | ■ No □ Yes | |
| 3.12 | Nonpriority creditor's name and mailing The Welding Shop II, LLC ATTN: Managing Agent/Office PO Box 668 Wanchese, NC 27981 Date(s) debt was incurred _ | | ☐ Contingent☐ Unliquidated☐ Disputed☐ Disputed☐ Disputed☐ Disputed☐ Disputed☐ Dispute | ո։ <u>Hans</u> c | the claim is: Check all that apply. | \$3,100.00 |
| | Last 4 digits of account number _ | | Is the claim subject | to offset? | ■ No Ll Yes | |
| 3.13 | Nonpriority creditor's name and mailing Wanchese Fish Company, Inc. ATTN: Managing Agent/Office 4683 Mill Landing Road Wanchese, NC 27981 Date(s) debt was incurred _ Last 4 digits of account number _ | | As of the petition Contingent Unliquidated Disputed Basis for the clair | n: _ | the claim is: Check all that apply. No Yes | Unknown |
| 3.14 | Nonpriority creditor's name and mailing | ı address | As of the petition | filing date, | the claim is: Check all that apply. | \$41,000.00 |
| | Willie R. Etheridge Seafood Co ATTN: Managing Agent/Office PO Box 69 Wanchese, NC 27981 | . Inc | ☐ Contingent☐ Unliquidated☐ Disputed | - | | |
| | Date(s) debt was incurred _ | | | | n personal guarantee | |
| | Last 4 digits of account number | | Is the claim subject | to offset? | No Yes | |
| assigr | List Others to Be Notified About n alphabetical order any others who mus nees of claims listed above, and attorneys for others need to be notified for the debts li | t be notified fo or unsecured cre | r claims listed in Parts 1 a editors. | | ŕ | - |
| | Name and mailing address | | | | ch line in Part1 or Part 2 is the creditor (if any) listed? | Last 4 digits of account number, if any |
| 4.1 | Day Boat Seafood, LLC ATTN: Managing Agent/Office 1335 Old Dixy Hwy. #17 Lake Park, FL 33403 | r | | Line <u>3</u> | bt listed. Explain | _ |
| 4.2 | Wanchese Fish Company, Inc. ATTN: Managing Agent/Office 2000 Northgate Commerce Par Suffolk, VA 23435 | | | Line <u>3</u> | s.13_ ot listed. Explain | _ |
| Part 4: | Total Amounts of the Priority an | d Nonpriority | Unsecured Claims | | | |
| 5. Add t | the amounts of priority and nonpriority u | nsecured clain | is. | | Total of claim amounts | 以表现的 |
| | al claims from Part 1 al claims from Part 2 | | | 5a. 5b. | + \$ 103,38 | 0.00 14.37 |
| | al of Parts 1 and 2 es 5a + 5b = 5c. | | | 5c. | \$103, | 394.37 |

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Seneca Fisheries, Inc.

Case number (if known)

Debtor Se

Official Form 206 E/F

| (| Case 18-02920-5-SWH | | 1/18 Entered 07/11/18 08:43 | :37 | Page 16 of |
|-----------|---|--|--|---------------|---|
| Fill in t | nis information to identify the case: | | 26 | | |
| Debtor | name Seneca Fisheries, Inc. | | | | |
| United S | States Bankruptcy Court for the: EAS | STERN DISTRICT OF NORT | TH CAROLINA | | |
| Case nu | umber (if known) | | | | |
| Guod III | arrisor (ii kilomiy | | | | Check if this is an amended filing |
| | | | | | amended ming |
| | al Form 206G | | | | |
| | edule G: Executory C | | nexpired Leases by and attach the additional page, number | the | 12/15 |
| 1. Doe | es the debtor have any executory co | ontracts or unexpired lease ith the debtor's other schedul | | m. | |
| 2. List | all contracts and unexpired leas | ses : | State the name and mailing address to whom the debtor has an executory colease | for a ontr | ll other parties with act or unexpired |
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest State the term remaining | \$500 monthly for access to satellite images, marine charts, navigational maps, etc | DigitalGlobe, Inc. | | |
| | List the contract number of any government contract | | ATTN: Managing Agent/Officer 1300 W. 120th Avenue Westminister, CO 80234 | | |
| 2.2. | State what the contract or lease is for and the nature of the debtor's interest | \$200 monthly for satellite phone service GSP-1700 | - | | |
| | State the term remaining | | Globalstar | | |
| | List the contract number of any government contract | | ATTN: Managing Officer/Agent PO Boz 30519 Los Angeles, CA 90030 | | |
| 2.3. | State what the contract or lease is for and the nature of the debtor's interest | E-mail account for vessel | | | |
| | State the term remaining | | | | |
| | List the contract number of any government contract | | wxNetServer | | |

Case 18-02920-5-SWH Doc 40 Filed 07/11/18 Entered 07/11/18 08:43:37 Page 17 of Fill in this information to identify the case: Debtor name Seneca Fisheries, Inc. United States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA Case number (if known) ☐ Check if this is an amended filing Official Form 206H **Schedule H: Your Codebtors** 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Check all schedules **Mailing Address** Name Name that apply: 2.1 Robert PO Box 256 Pocahontas, Inc. D 2.1 Wanchese, NC 27981 Christopher □ E/F Hanson

□G

| Ē | ill in this information to identify the case: | | | | |
|-----------|---|---|--|---|--|
| D | ebtor name Seneca Fisheries, Inc. | | | | |
| υ | nited States Bankruptcy Court for the: EASTERN I | DISTRICT OF NORTH (| AROLINA | | |
| С | ase number (if known) | | | - | |
| | | | | | Check if this is an amended filing |
| _ | <i>(</i> " | | | | |
| | official Form 207 | or Non Individ | uala Eiling for Dan | . Izw. 1 m 4 m 1 | |
| 7,550,000 | tatement of Financial Affairs for education of the debtor must answer every question. If more sp | | | 200 - 110 - | and the second s |
| | ite the debtor's name and case number (if known | | separate sheet to this form. | on the top of | any additional pages, |
| P | art 1: Income | | | | |
| 1. | Gross revenue from business | | | | |
| | ☐ None. | | | | |
| | Identify the beginning and ending dates of the which may be a calendar year | e debtor's fiscal year, | Sources of revenue Check all that apply | | Gross revenue (before deductions and exclusions) |
| | From the beginning of the fiscal year to f | filing date: | Operating a business | | \$75,000.00 |
| | From 1/01/2018 to Filing Date | | ☐ Other | | |
| | For prior year: | | Operating a business | | \$290,000.00 |
| | From 1/01/2017 to 12/31/2017 | | ☐ Other | | |
| 2. | Non-business revenue Include revenue regardless of whether that revenue and royalties. List each source and the gross revenue | | | | ney collected from lawsuits, |
| | ■ None. | | | | |
| | | | Description of sources of | revenue | Gross revenue from |
| | | | | | each source (before deductions and exclusions) |
| Pa | nt 2: List Certain Transfers Made Before Filing | for Bankruptcy | | | |
| 3. | Certain payments or transfers to creditors within List payments or transfersincluding expense reimb filling this case unless the aggregate value of all prop and every 3 years after that with respect to cases fill | oursementsto any credi perty transferred to that | tor, other than regular employee creditor is less than \$6,425. (Th | e compensations compensations amount ma | on, within 90 days before y be adjusted on 4/01/19 |
| | None. | | | | |
| | Creditor's Name and Address | Dates | Total amount of value | Reasons fo Check all th | or payment or transfer at apply |

| D | Debtor | Seneca Fisheries, Inc. | 26 | Case number (if | known) | | | | |
|----|--|---|--|---|---|---|--|--|--|
| | | | | | - | | | | |
| 4. | List pa or cos may b listed i | tents or other transfers of property may ments or transfers, including expense signed by an insider unless the aggregative adjusted on 4/01/19 and every 3 years in line 3. <i>Insiders</i> include officers, director and their relatives; affiliates of the debt | reimbursements, made withing e value of all property transfe is after that with respect to cast ors, and anyone in control of a | 1 1 year before filing this case rred to or for the benefit of the ses filed on or after the date of a corporate debtor and their re | on debts owed to a insider is less than f adjustment.) Do n elatives; general pa | n \$6,425. (This amount not include any payments artners of a partnership | | | |
| | N | lone. | | | | | | | |
| | | der's name and address ationship to debtor | Dates | Total amount of value | Reasons for | payment or transfer | | | |
| 5. | List all | ssessions, foreclosures, and returns I property of the debtor that was obtaine closure sale, transferred by a deed in lie | | | | | | | |
| | □N | one | | | | | | | |
| | Cre | ditor's name and address | Describe of the Property | · Signatur | Date | Value of property | | | |
| | AT1 34 i | cahontas, Inc. TN: Managing Agent/Officer Edgewater Colony Road pswell, ME 04079 | Repossession of the preferred ships morto | | 6-1-18 | Unknown | | | |
| 6. | Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt. | | | | | | | | |
| | M N | one | | | | | | | |
| | Cred | ditor's name and address | Description of the action | n creditor took | Date action was taken | S Amount | | | |
| P | art 3: | Legal Actions or Assignments | | | | | | | |
| 7. | List the | actions, administrative proceedings, e legal actions, proceedings, investigations, capacity—within 1 year before filing this | ons, arbitrations, mediations, | attachments, or governmen and audits by federal or state | tal audits agencies in which f | the debtor was involved | | | |
| | ■ No | one. | | | | | | | |
| | | Case title Case number | Nature of case | Court or agency's name an address | nd Status of | fcase | | | |
| 8. | List an | Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. | | | | | | | |
| | ■ No | one | | | | | | | |
| P | art 4: | Certain Gifts and Charitable Contrib | outions | | | | | | |
| 9. | | Il gifts or charitable contributions the fts to that recipient is less than \$1,000 | debtor gave to a recipient v | vithin 2 years before filing t | his case unless th | ne aggregate value of | | | |
| | ■ No | one | | | | | | | |
| | | Recipient's name and address | Description of the gifts o | or contributions [| Dates given | Value | | | |
| Đ | art 5: | Certain Losses | | | | | | | |
| | | ses from fire, theft, or other casualty | within 1 year hefore filing t | his case | | | | | |
| 10 | . All IUS | saca mom me, men, or other casualty | within a year perore ming t | 1113 0036. | | | | | |

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 2

Best Case Bankruptcy

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Debtor Seneca Fisheries, Inc. 26 Case number (if known)

| □ None | | | |
|--|--|---------------|-------------------|
| Description of the property lost and | Amount of payments received for the loss | Dates of loss | Value of property |
| how the loss occurred | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. | | 1 |
| Part to secure washer in rough weather, 7 pair of mono cutters, bag of assorted tools, large wrenchs, 1" and 2" metric and standard, drill bit index, 2 cordless drills, 2 chargers, box of driver bits, 2 fishing poles, 6 baskets, Turtle Tire (to tie up to dock with), 2 fuel filters and 2 oil filters for main engine, 2 fuel filters for generator - were on the SENECA before it was taken by Pocahontas, were not on it when SENECA was retrieved | List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). \$0 | June 2018 | \$0.00 |
| Skymate tablet, phone charger and cube, wires cut on Global Star antennae, container of assorted batteries, Cytex backup plotter not working, 3 notebooks, videtape for Noah camera system missing, bottom machine receiver not working, tape measure - were on the SENECA and in working condition before it was taken by Pocahontas, were not on it when SENECA was retrieved | \$0 | June 2018 | \$0.00 |
| AM/FM radio not working, water pump on generator and oil cooler not working, air conditioner taken apart and cover left on deck, 700 pound anchor chain and swivel which are required to be on the board is missing, 20 gallons of motor oil in bildge, 50 gallons of anti-freeze in bildge, 35 gallons of hydraulic oil (leaked out of tank onto the deck), strainer for bildge pump, coffee pot not working - were on the SENECA before it was taken by Pocahontas, were not on it when SENECA was retrieved | \$0 | June 2018 | \$0.00 |
| Between 3,000 and 3,500 gallons of fuel missing that was on the SENECA before it was taken by Pocahontas, was not on it when SENECA was retrieved | \$0 | June 2018 | \$0.00 |

Case number (if known)

Debtor Seneca Fisheries, Inc.

Description of the property lost and Amount of payments received for the loss Dates of loss Value of property how the loss occurred lost If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property). June 2018 \$0.00 Debtor and Hanson personal paperwork and records - were on the SENECA before it was taken by Pocahontas, were not on it when **SENECA** was retrieved Hydraulic hose crimp machine and \$0.00 dies - never received dies at time of SENECA purchase, crimpers were so old you could no longer buy parts and was disposed of Hydraulic hose spare reels and \$0.00 crimp type hose ends plus fittings hose was over 10 years old and was too old to be useful and was disposed of, fittings were not able to be replaced \$0.00 John Deere generator engine cylinder head new - to Hanson's knowledge it was not on the boat when he initially received it at time of purchase Part 6: Certain Payments or Transfers 11. Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case. ☐ None.

| | Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|-------|--|---|--------------------------------|-----------------------|
| 11.1. | | | \$5,000 wired on 6/5/18, | |
| | David J. Haidt | | \$5,000 wired on 6/21/18 | \$10,000.00 |
| | Email or website address | | | |

12. Self-settled trusts of which the debtor is a beneficiary

Day Boat Seafood, LLC

Who made the payment, if not debtor?

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

| Debtor | Seneca Fisheries, Inc. | 26 Case nu | umber (if known) | |
|------------------|---|--|------------------------------|---|
| | | | | |
| | None. | | | |
| Nai | me of trust or device | Describe any property transferred | Dates transfers were made | Total amount of value |
| List a 2 yea | irs before the filing of this case to another | ent by sale, trade, or any other means made by the deb r person, other than property transferred in the ordi security. Do not include gifts or transfers previously | nary course of busines | ss or financial affairs. Include |
| | None. | | | |
| | Who received transfer? Address | Description of property transferred or payments received or debts paid in exchang | | Total amount or value |
| 13. | 1 John Buck | Very old lister | | Unknown |
| | Relationship to debtor | | | |
| Part 7: | Previous Locations | | | |
| | ous addresses | within 3 years before filing this case and the dates | the addresses were u | ised. |
| | | , | | |
| | Does not apply | | | |
| | Address | | Dates of occ From-To | upancy |
| Part 8: | Health Care Bankruptcies | | | |
| Is the - diag | h Care bankruptcies debtor primarily engaged in offering serv nosing or treating injury, deformity, or dis riding any surgical, psychiatric, drug treatr | ease, or | | |
| | No. Go to Part 9. | | | |
| | Yes. Fill in the information below. | | | |
| | Facility name and address | Nature of the business operation, including the debtor provides | type of services | If debtor provides meals and housing, number of patients in debtor's care |
| Part 9: | Personally Identifiable Information | | | |
| 16. Does | the debtor collect and retain personal | ly identifiable information of customers? | | |
| | No. Yes. State the nature of the information of | collected and retained. | | |
| | n 6 years before filing this case, have a -sharing plan made available by the de | any employees of the debtor been participants obtor as an employee benefit? | in any ERISA, 401(k) | , 403(b), or other pension o |
| | No. Go to Part 10. Yes. Does the debtor serve as plan adm | inistrator? | | |
| Part 10: | Certain Financial Accounts, Safe De | posit Boxes, and Storage Units | | |

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| Debto | Case 18-02920-5-SWH D | oc 40 | Filed 07/ | /11/18 26 | Entered 07/1 | | Page 23 of |
|----------------|---|----------------------|---|---------------|------------------------|---|---|
| Desid | Seneca Fisheries, Inc. | | | | - Case Hullib | et (# known) | |
| W mo Ind | osed financial accounts ithin 1 year before filing this case, were any oved, or transferred? clude checking, savings, money market, or operatives, associations, and other financia | other fina | ncial accounts; | | | | |
| | None Financial Institution name and Address | | 4 digits of unt number | | of account or ument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
| Lis | ofe deposit boxes st any safe deposit box or other depository for se. | or securit | ies, cash, or ot | her valuat | les the debtor now h | nas or did have within 1 | year before filing this |
| | None | | | | | | |
| ı | Depository institution name and address | | Names of anyon access to it Address | one with | Descripti | on of the contents | Do you still have it? |
| Lis | f-premises storage It any property kept in storage units or ware ich the debtor does business. | houses w | vithin 1 year be | fore filing t | his case. Do not incl | ude facilities that are in | a part of a building in |
| | None | | | | | | |
| í | Facility name and address | | Names of anyonaccess to it | one with | Description | on of the contents | Do you still have it? |
| Part 1 | 1: Property the Debtor Holds or Contro | ols That | the Debtor Do | es Not Ov | /n | | |
| Lis | operty held for another t any property that the debtor holds or conti t list leased or rented property. | rols that a | another entity o | wns. Inclu | de any property borr | owed from, being stored | I for, or held in trust. Do |
| | None | | | | | | |
| \ } 2 | Owner's name and address Wanchese Fish Company, Inc. ATTN: Managing Agent/Officer 1683 Mill Landing Road Wanchese, NC 27981 | i | ocation of the | e property | Have 75 no heads | the property boxes of squid with s from Wanchese t were not what was | |
| Part 1 | 2: Details About Environment Informat | lion | | | | | |
| or the | purpose of Part 12, the following definition invironmental law means any statute or gove edium affected (air, land, water, or any othe | s apply: ernmenta | | it concerns | pollution, contamin | ation, or hazardous mat | erial, regardless of the |
| | Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. | | | | | | |
| | azardous material means anything that an emilarly harmful substance. | environm | ental law define | es as haza | rdous or toxic, or de | scribes as a pollutant, c | ontaminant, or a |
| Repor | t all notices, releases, and proceedings l | known, r | egardless of w | vhen they | occurred. | | |
| 22. H | as the debtor been a party in any judicia | l or admi | nistrative pro | ceeding u | nder any environm | ental law? Include set | tlements and orders. |

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

☐ Yes. Provide details below.

Official Form 207

page 6

| | Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|----------------|---|--|---|-------------------------|
| | s any governmental unit otherv vironmental law? | wise notified the debtor that the debtor may be li | able or potentially liable under or in | violation of an |
| | | | | |
| S | ite name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
| 24. Has | s the debtor notified any gover | nmental unit of any release of hazardous materi | al? | |
| | 140. | | | |
| s | ite name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
| Part 1 | 3: Details About the Debtor's | Business or Connections to Any Business | | |
| List | | btor has or has had an interest or was an owner, partner, member, or otherwise a p dy listed in the Schedules. | erson in control within 6 years before f | iling this case. |
| | None | | | |
| Bus | iness name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. | |
| | | | Dates business existed | |
| | oks, records, and financial stat List all accountants and bookke None | ements eepers who maintained the debtor's books and recor | rds within 2 years before filing this case | э. |
| N | ame and address | | | ite of service om-To |
| 26b | . List all firms or individuals who within 2 years before filing this | have audited, compiled, or reviewed debtor's books case. | of account and records or prepared a | financial statement |
| | None | | | |
| 26c | . List all firms or individuals who v | were in possession of the debtor's books of account | and records when this case is filed. | |
| | □ None | | | |
| N | ame and address | | If any books of account and rec unavailable, explain why | cords are |
| 26 | Sc.1. Robert Hanson | | | |
| 26d | List all financial institutions, cred statement within 2 years before | ditors, and other parties, including mercantile and tra filing this case. | ade agencies, to whom the debtor issu | ed a financial |
| | None | | | |
| N | ame and address | | | |
| | entories e any inventories of the debtor's | property been taken within 2 years before filing this | case? | |
| Official F | orm 207 | Statement of Financial Affairs for Non-Individuals Fi | ling for Bankruptcy | page 7 |

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Case number (if known)

Debtor Seneca Fisheries, Inc.

Case 18-02920-5-SWH Doc 40 Filed 07/11/18 Entered 07/11/18 08:43:37 Page 25 of 26 Debtor Seneca Fisheries, Inc. Case number (if known) No Yes. Give the details about the two most recent inventories. The dollar amount and basis (cost, market, Name of the person who supervised the taking of the Date of inventory inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? Yes. Identify below. Amount of money or description and value of Name and address of recipient **Dates** Reason for property providing the value 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

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| Debtor | Seneca Fisheries, Inc. | Case number (if known) |
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| Part 14: | Signature and Declaration | |
| conr | | laking a false statement, concealing property, or obtaining money or property by fraud in up to \$500,000 or imprisonment for up to 20 years, or both. |
| | e examined the information in this Statement of correct. | Financial Affairs and any attachments and have a reasonable belief that the information is true |
| l dec | clare under penalty of perjury that the foregoing is | s true and correct. |
| Executed | on <u>July 10, 2018</u> | |
| rolo- Signature | TA Hansow e of individual signing on behalf of the debtor | Robert Christopher Hanson Printed name |
| • | or relationship to debtor President | |
| ■ No | ional pages to Statement of Financial Affairs | for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? |
| ☐ Yes | | |